

**USACM Trust**  
**Margarita Annex**  
**Multiple Loan Claims**

<b>Claim</b>	<b>Date Claim was Filed</b>	<b>Name</b>	<b>Address</b>	<b>Total Claim Amount</b>	<b>Approximate Amount Subject to Objection Because it Relates to an Investment In the Margarita Annex Loan</b>
10725-01471	11/27/2006	Alan G & Patty J Dondero 1992 Revocable Trust	Alan & Patty Dondero Ttees 1930 Village Center Circle, 3-273 Las Vegas, NV 89134	130,800.00	50,000.00
10725-02451	5/31/2007	Alice Humphry & Valarie Jaeger	2000 Laguna St Pahrump, NV 89048-5761	84,726.00	60,000.00
10725-01654	12/11/2006	Arnold, Ed IRA Through First Northern Bank	*Undeliverable Address* C/O Robert C Lepome 10120 S Eastern #200 Henderson, NV 89052	25,000.00	12,500.00
10725-01401	11/13/2006	Cardwell Family Trust	C/O Michael J Dawson Esq 515 South Third St Las Vegas, NV 89101	3,226,795.82	100,000.00
10725-01951	1/11/2007	CK Khury & Irene K Bass Family Trust Dtd 5/10/05	1930 Village Center Circle #3-387 Las Vegas, NV 89134	400,000.00	250,000.00
10725-02173	1/12/2007	Cook Jt Ten, Aldon G & Deedra	259 Hammock Terrace Venice, FL 34293-1012	285,580.12	50,000.00
10725-00092	8/9/2006	Corison, James	1427 Kearney Street St. Helena, CA 94574	1,023,000.00	100,000.00
10725-02330	1/13/2007	Davis, Todd	360 W 55Th St Apt 1G New York, NY 10019	1,150,000.00	200,000.00
10725-02063	1/11/2007	Dery, James D & Ann R Husband & Wife	10 Longmeadow Ln Beachwood, OH 44122	2,793,347.72	50,000.00
10725-01716-2	1/10/2007	Donna M Cangelosi Family Trust	C/O Donna M Cangelosi Trustee 5860 Lausanne Dr Reno, NV 89511-5034	1,537,121.72	100,000.00

**EXHIBIT A**